



# UNITED POLYFAB GUJARAT LIMITED

(Formerly known as United Polyfab (Unit-II) Pvt. Ltd.)

Survey No. 238/239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, AHMEDABAD-382405.  
Phone : 91-079-25731155, 9925232824 Fax : +91-79-25731144 E-mail : unitedpolyfab@unitedpolyfab.com  
info@unitedpolyfab.com • CIN No. : L18109GJ2010PLC062928

**Date: January 24, 2024**

To,  
**Listing Department,**  
National Stock Exchange Limited  
Exchange Plaza, C-1 Block-G  
Bandra Kundra Complex,  
Bandra (E), Mumbai – 400 051

Dear Sir / Ma'am,

**Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on December 31, 2023**

**Ref: United Polyfab Gujarat Limited ( Symbol/ ISIN : UNITEDPOLY/ INE368U01011)**

With reference to the Captioned Subject, please find attached here with Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2023.

Please take on your record and oblige us.

Thanking You,

**FOR, UNITED POLYFAB GUJARAT LIMITED**

---

**Dilip Matolia**  
**Company Secretary & Compliance Officer**  
**(ACS NO : A72792)**

**Place:** Ahmedabad

Encl: As above

# SCS and Co. LLP

Company Secretaries

To,  
The Board of Directors  
**United Polyfab Gujarat Limited**  
Survey No. 238, 239, Shahwadi,  
Opp. New Aarvee Denim, Narol-Sarkhej Highway,  
Ahmedabad – 382405, Gujarat.

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2023.**

We have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by United Polyfab Gujarat Limited ("Company") through its Registrar and Share Transfer Agents – Satellite Corporate Services Pvt. Ltd. ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and records in the electronic mode and physical mode produced to us for verification by the company as well as Registrar, We hereby certify that the below mentioned details are true and found to be correct.

1.	For the quarter ended	December 31, 2023	
2.	ISIN	INE368U01011	
3.	Face Value	Rs. 10	
4.	Name of the company	United Polyfab Gujarat Limited	
5.	Whether Company has CIN	Yes	
6.	CIN Number	L18109GJ2010PLC062928	
7.	Registered office Address	Survey No. 238, 239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, Ahmedabad – 382405, Gujarat.	
8.	Correspondence Address	Survey No. 238, 239, Shahwadi, Opp. New Aarvee Denim, Narol-Sarkhej Highway, Ahmedabad – 382405, Gujarat.	
9.	Telephone & fax Nos.	Tel: +91 9925232824, Fax: +91 079 25731144	
10.	E-mail Address	info@unitedpolyfab.com	
11.	Registered office Website	www.upgl.in	
12.	Name of the Stock Exchanges where Company's securities are listed	National Stock Exchange of India Limited (Symbol: UNITEDPOLY)	
	Particulars	No. of Shares	% of total Issued Capital
13.	Issued Capital	*22951550	-
14.	Listed Capital		
	National Stock Exchange of India Limited	*20951550	91.29
15.	Held in Dematerialized Form in CDSL	2714672	11.83
16.	Held in Dematerialized Form in NSDL	18236878	79.46
17.	Physical	0	0

SCS and Co. LLP, a Limited Liability Partnership with LLP Identity No. AAV-1091  
Firm Registration Number: - L2020GJ008700, Peer Review No. 5333/2023  
Regd. Office:- Office No. B- 1310, Thirteenth floor, "Shilp Corporate Park" Rajpath Rangoli Road, Thaltej,  
Ahmedabad, 380054.  
T: 079-40051702, Email:-scsandcollp@gmail.com Website: www.scsandcollp.com





# SCS and Co. LLP

Company Secretaries

18.	Total No. of Shares (15+16+17)			20951550		91.29	
19.	Particulars			No. Of Shares		Reasons for Difference	
	Difference, if any, between issued capital and listed capital			20,00,000		* As per note given below	
	Difference, if any, between issued capital and total number of shares			20,00,000		* As per note given below	
	Difference, if any, between listed capital and total number of shares			-		NA	
<b>*NOTE:</b> The Board of Directors of the company in their meeting held on December 26, 2023 has approved allotment of 20,00,000 Equity Shares of Rs. 10/- each upon conversion / exchange of equal number of warrants for which company has not yet received Listing & trading approval and hence shares are not yet listed on the exchange.							
20.	Certifying the details of change in Share Capital during the Quarter under consideration as per the table below.						Applicable
	Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name )	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
	Allotment of 20,00,000 Equity Shares pursuant To Conversion of 20,00,000 Equity Warrants on December 26, 2023.	20,00,000	Yes The company has applied for listing to NSE on January 05, 2024 & waiting for Listing approval	No	NA	NA	NA
21.	Register of members is updated if not, updated up to which date						Yes
22.	Reference of previous quarter with regards to excess dematerialized shares, if any.						NA
23.	Has the company resolved the matter mentioned in point No. 22 above in the current quarter? If not, reasons why?						NA
24.	Other Details Auditor						NA
25.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						Not Applicable
	Total No. of Demat Requests			No. of requests	No. of shares		Reasons for Delay
	Confirmed after 21 days			0	0		N.A.
	Pending for more than 21 days			0	0		N.A.
26.	Name, Address, Telephone-Fax No & Email Id. of the Compliance officer of the Company			Name: Mr. Dilip Matolia Designation: Company Secretary and Compliance Officer Date of Appointment: December 16, 2023 Membership Number: A72792 PAN No: DTMPM6967E			

SCS and Co. LLP, a Limited Liability Partnership with LLP Identity No. AAV-1091

Firm Registration Number: - L2020GJ008700, Peer Review No. 5333/2023

Regd. Office:- Office No. B- 1310, Thirteenth floor, "Shilp Corporate Park" Rajpath Rangoli Road, Thaltej, Ahmedabad, 380054.

T: 079-40051702, Email:-scsandcollp@gmail.com Website: www.scsandcollp.com





# SCS and Co. LLP

Company Secretaries

		<b>Mobile No. :</b> +91 9925232824 <b>Email:</b> <a href="mailto:info@unitedpolyfab.com">info@unitedpolyfab.com</a> <b>Web:</b> <a href="http://www.upgl.in">www.upgl.in</a> <b>Whether any change in Compliance Officer during the previous Two Quarters:</b> YES <b>Whether the previous compliance officer was Qualified Company Secretary:</b> YES <b>Name:</b> Mr. Aziz Firojbhai Vanak <b>Designation:</b> Company Secretary and Compliance Officer <b>Date of Appointment:</b> August 4, 2021 <b>Membership Number:</b> A65309 <b>PAN2:</b> AXHPV2367H <b>Date of cessation:</b> December 16, 2023
27.	<b>Name, Address, Tel. &amp; Fax No., Regn. No. of the Auditor</b>	<b>Name of Firm:</b> SCS and Co LLP. <b>Firm Registration Number:</b> - L2020GJ008700 <b>Name of Partner:-</b> Ms. Anjali Sangtani <b>Address:</b> Office No. B- 1310, Thirteenth floor, "Shilp Corporate Park" Rajpath Rangoli Road, Thaltej, Ahmedabad, 380054. <b>Ph. No.:</b> - +91 8128156833 <b>Registration No.:</b> M. No.: 41942, COP: 23630 <b>Email Id:</b> <a href="mailto:scsandcollp@gmail.com">scsandcollp@gmail.com</a>
28.	<b>Appointment of Common Agency for share Registry work</b>	<b>Satellite Corporate Services Private Limited</b> <b>Address:</b> Office No. A/106-107, Dattani Plaza, East West Compound, Andheri Kurla Road, Safed Pool, Sakinaka, Mumbai-400 072, Maharashtra; <b>Tel.:</b> 022 - 28520461/462; <b>Email Id.:</b> <a href="mailto:service@satellitecorporate.com">service@satellitecorporate.com</a> <b>SEBI Registration Number:</b> INR000003639 <b>Website:</b> <a href="http://www.satellitecorporate.com">www.satellitecorporate.com</a> <b>Whether any change in Registrar and Share Transfer Agents:</b> No
29.	<b>Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)</b>	NA

For, SCS and Co. LLP

Company Secretaries

Firm Registration Number:- L2020GJ008700

Peer Review Number:- 5333/2023

Anjali Sangtani

Partner

M. No. A41942, COP:- 23630

UDIN:- A041942E003278626

Date:- January 22, 2024

Place:- Ahmedabad

SCS and Co. LLP, a Limited Liability Partnership with LLP Identity No. AAV-1091

Firm Registration Number: - L2020GJ008700, Peer Review No. 5333/2023

Regd. Office:- Office No. B- 1310, Thirteenth floor, "Shilp Corporate Park" Rajpath Rangoli Road, Thaltej, Ahmedabad, 380054.

T: 079-40051702, Email:-[scsandcollp@gmail.com](mailto:scsandcollp@gmail.com) Website: [www.scsandcollp.com](http://www.scsandcollp.com)